



**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2015**

(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Jun-15 RM'000	Preceding Year Corresponding Quarter 30-Jun-14 RM'000	Current Year To-date 30-Jun-15 RM'000	Preceding Year Corresponding Period 30-Jun-14 RM'000
Continuing operations:				
Revenue	517	406	1,015	1,730
Cost of Sales	(166)	(71)	(290)	(503)
Gross Profit/(loss)	351	335	725	1,227
Other items of income:				
Interest income	-	46	4	182
Other income	(21)	65	64	165
Other items of expense:				
Administration expenses	(2,278)	(733)	(3,830)	(2,548)
Finance costs	(1)	(12)	(28)	(55)
Profit/(loss) before tax from continuing operations	(1,949)	(299)	(3,065)	(1,029)
Income tax expense	(3)	(15)	(4)	(17)
Profit/(loss) from continuing operations, net of tax	(1,952)	(314)	(3,069)	(1,046)
Discontinued operation:				
Gain/(Loss) from discontinued operation, net of tax	-	-	1	-
Profit/(loss) net of tax	(1,952)	(314)	(3,068)	(1,046)
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive income for the year	(1,952)	(314)	(3,068)	(1,046)
Profit attributable to:				
Equity holders of the parent	(1,950)	(306)	(3,060)	(1,034)
Minority interests	(2)	(8)	(8)	(12)
	(1,952)	(314)	(3,068)	(1,046)
Profit/(loss) per share attributable from continuing operations to equity holders of the parent (sen per share)				
Basic	(1.25)	(0.17)	(1.85)	(0.56)
Fully diluted	(0.76)	(0.12)	(1.19)	(0.40)
Profit/(loss) per share attributable from discontinued operation to equity holders of the parent (sen per share)				
Basic	-	-	-	-
Fully diluted	-	-	-	-

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2015

(The figures have not been audited)

	30-Jun-15	(Audited) 31-Dec-14
	RM'000	RM'000
ASSETS		
Property, Plant and Equipment	5,628	5,666
Investment Securities	9,722	9,722
Investment Properties	9,952	9,987
Land held for Property Development	168,849	167,248
Development Expenditure	26,344	22,703
Deferred Taxation		
Goodwill on Consolidation	9,636	9,636
TOTAL NON-CURRENT ASSETS	230,131	224,962
Inventories	2,079	2,175
Trade Receivables	19,449	19,699
Other Receivables, Deposits and Prepayments	12,411	12,606
Property Development Cost	9,644	8,370
Contract Work In Progress	773	772
Amount Due from Related Companies	8,632	7,130
Cash and Cash Equivalents	15,329	13,598
TOTAL CURRENT ASSETS	68,317	64,350
	298,448	289,312
LIABILITIES		
Trade Payables	8,187	7,655
Other Payables and Accruals	18,938	8,673
Progress Billing	375	-
Amount Due to Related Companies	11,635	9,589
Amount Due to Ultimate Holding Corporation	6,554	8,546
Bank Borrowings	1,791	1,978
Bank Overdraft	66	-
Hire Purchase Payables	4	22
Income Tax Payables	4,326	3,368
TOTAL CURRENT LIABILITIES	51,876	39,831
NET CURRENT ASSETS	16,441	24,519
Hire Purchase Payables	95	76
Bank borrowings	2,650	2,500
Deferred Taxation	27,889	27,889
Amount Due to Ultimate Holding Corporation	7,093	7,104
TOTAL LIABILITIES	89,603	77,400
NET ASSETS	208,845	211,912
EQUITY		
Share Capital	93,022	92,156
Irredeemable Convertible Preference Shares	50,721	51,957
Share Premium	35,850	35,479
Investment Revaluation Reserve	1,059	1,059
Retained Earnings	27,512	30,572
	208,164	211,223
Minority Interests	681	689
TOTAL EQUITY	208,845	211,912
TOTAL EQUITY & LIABILITIES	298,448	289,312
Net Assets Per Share attributable to ordinary share holders of the company (RM)		
Based on 186,043,738 ordinary shares		
(2014: 184,312,638 ordinary shares)	1.12	1.15

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2015**

(The figures have not been audited)

	<---- Attributable to the Equity Holders of the Company ---->							
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Investment Revaluation Reserve	Share Premium	Retained Earnings	TOTAL	Non- controlling Interests	TOTAL EQUITY
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 January 2014	91,291	53,194	1,247	35,108	27,339	208,179	704	208,883
Total comprehensive income for the year	-	-	(188)	-	3,758	3,570	(15)	3,555
Transactions with owners in their capacity as owners:								
Dividend of 1% per ICPS paid on 25 July 2014	-	-	-	-	(525)	(525)	-	(525)
Conversion of ICPS to ordinary shares @RM0.70	865	(1,236)	-	371	-	-	-	-
As at 31 December 2014	<u>92,156</u>	<u>51,958</u>	<u>1,059</u>	<u>35,479</u>	<u>30,572</u>	<u>211,224</u>	<u>689</u>	<u>211,913</u>
As at 1 January 2015	92,156	51,958	1,059	35,479	30,572	211,224	689	211,913
Total comprehensive income for the year	-	-	-	-	(3,060)	(3,060)	(8)	(3,068)
Transactions with owners in their capacity as owners:								
Conversion of ICPS to ordinary shares @RM0.70	866	(1,237)	-	371	-	-	-	-
As at 30 June 2015	<u>93,022</u>	<u>50,721</u>	<u>1,059</u>	<u>35,850</u>	<u>27,512</u>	<u>208,164</u>	<u>681</u>	<u>208,845</u>

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.

**INTERIM FINANCIAL REPORT FOR THE 6 MONTHS ENDED 30 JUNE 2015
CONDENSED CONDOLIDATED STATEMENT OF CASHFLOWS**

	6 MONTHS ENDED	
	30-Jun 2015 RM'000	30-Jun 2014 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Cash collection from trade/other receivables	11,669	1,802
Cash advances received from PKNP	26	327
Cash advances received from related company (company in PKNP)	1,696	2,887
Cash received from other income	301	73
Cash paid to employees	(2,172)	(989)
Cash paid for other expenses	(645)	(779)
Cash paid to suppliers	(63)	-
Cash paid to trade/other payables	(1,490)	(6,786)
Cash paid to repay PKNP	(2,356)	-
Cash paid to related company	(2,514)	(454)
Cash paid for tax	(564)	(300)
Net cash generated from operating activities	<u>3,888</u>	<u>(4,219)</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Interest received	13	132
Purchase of PPE	(149)	(59)
Development costs	(1,981)	(295)
Net cash used in investing activities	<u>(2,117)</u>	<u>(222)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Cash repayment from amounts borrowed to bank	-	(210)
Repayment of hire purchase principal	(21)	(5)
Cash paid for interest costs for hire purchase	-	(1)
Cash paid for interest costs for loans	(48)	(39)
Cash paid for loan principal	(37)	-
Net cash used in financing activities	<u>(106)</u>	<u>(255)</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	1,665	(4,696)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	13,598	16,692
CASH AND CASH EQUIVALENTS AT END OF PERIOD	<u>15,263</u>	<u>11,996</u>
Cash and cash equivalents comprise :		
Cash and bank balances	14,740	5,610
Bank overdraft	(66)	(2,103)
Bank balances and deposits pledged for guarantees and other banking facilities granted to certain subsidiaries	589	8,489
	<u>15,263</u>	<u>11,996</u>